

ROYAL SENSE LIMITED
 Registered Office: Plot No. 57, First Floor, Phase-II Badli, Industrial Estate, Badli Ind.,
 Badli (North West Delhi), Delhi-110042
 CIN: L21006DL2023PLC412051 Email: compliance@royalsense.in
 Website: www.royalsense.in | Contact No.: +91-9205843102

Date: 26th May, 2025

To,
 Listing/Compliance Department
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400 001

Compliance Report with the requirements specified in Annexure IV of SEBI Circular No. CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 read with SEBI Circular No. CFD/DIL2/CIR/P/2022/11 dated February 01, 2022 ("Circulars")

Dear Sir,

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Merger by Absorption of TTG Innovations Private Limited with Royal Sense Limited and their respective shareholders ("Scheme").

It is hereby certified that the draft scheme of merger by absorption of TTG Innovations Private Limited with Royal Sense Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

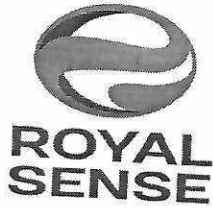
Sr. No.	Reference	Particulars	Whether Complied or Not / details
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not Applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.	Yes, will comply with the provision.

For Royal Sense Limited
 For Royal Sense Limited

For Royal Sense Limited

FOR ROYAL SENSE LIMITED

Director



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Ragini Maurya
Company Secretary & Compliance Officer
Membership No.: A73697

Name: Rishabh Arora
Designation: Managing Director & CFO
DIN: 09745543

Certified that the transactions/ accounting treatment provided in the draft scheme of merger by absorption of TTG innovations Private Limited with Royal Sense Limited is in compliance with all the Accounting Standards applicable to a listed entity:

For Royal Sense Limited

For Royal Sense Limited

Ragini Maurya
Company Secretary & Compliance Officer
Membership No.: A73697

For Royal Sense Limited
FOR ROYAL SENSE LIMITED

Name: Rishabh Arora **Director**
Designation: Managing Director & CFO
DIN: 09745543